

Mason Fairfield

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39 Leavitt Street, Hingham, MA 02043

EDUCATION

Hobart & William Smith Colleges (HWS)

Geneva, NY

B.A. Economics with a concentration in Finance, and a minor in Public Policy

Graduated May '26

- **GPA:** 3.6/4.0 (**Cum Laude**)
- **Relevant Coursework:** Econometrics (TA), Financial Institution Management, Value Creation in Carbon Markets, Money & Banking, Corporate Finance, Macroeconomics, Microeconomics, Managerial Accounting
- **Awards:** Dean's List 6/8 Semesters, Orange Key Honor Society, Chimera Honor Society

WORK EXPERIENCE

Peakview Partners

Remote

Investment Banking Analyst Intern

August '25 – Present

- Supported partners on 7 middle-market M&A mandates across industrials, consumer, technology, and healthcare
- Prepared pitch materials, market research, and industry analyses for 4 active client engagements
- Built valuation analyses across 15+ public comparables and precedent transactions to support sell-side materials
- Compiled 4 sponsor/strategic buyer lists to support transaction outreach and buyer targeting

Wedbush Securities

New York, NY

Investment Banking Summer Analyst

June '25 – August '25

- Prepared 3 pitch decks, 2 teasers, and 2 CIMs for sell-side M&A mandates for live and prospective transactions
- Performed valuation analyses (comparable companies, precedent transactions, DCF, LBO, Football Fields, Sensitivity Tables) to support transaction marketing materials, client presentations, and live deal execution
- Produced and updated 3 sector-specific market monitors to support client outreach and transaction efforts
- Built an Excel-based analysis of CRM data and public 13D/13F ownership filings to support Sales & Trading and Equity Research business development, client targeting, and corporate strategy initiatives
- Supported a management due diligence call by capturing detailed real-time notes during a fast-paced Q&A session
- Created a tool using Python to improve data management, streamline workflows, and expedite analyst tasks

Fina (B2C Startup)

Remote

Financial Analyst

June '24 – August '24

- Produced 4 in-depth articles on financial management topics and expanded customer acquisition channels

EXTRACURRICULAR ACTIVITIES

Investment Club

Geneva, NY

Vice President & Head of Investment Banking

February '23 – May '26

- Led weekly discussions on valuation methodologies, deal structures, and recent M&A transactions
- Mentored underclassmen interested in investment banking, recruiting, and technical interview preparation
- Created market monitors and performed comparable company and market analysis across different industries

Real Estate Architecture & Design Club

Geneva, NY

Vice President & Head of Finance

August '25 – May '26

- Advised on local business development initiatives, including strategic partnerships and ownership transitions

Artificial Intelligence Club

Geneva, NY

Treasurer

August '25 – May '26

- Built an AI workflow to automate 3-Statement and DCF modeling for publicly traded companies
- Met weekly to explore emerging AI tools with strong potential for future workplace applications

Hobart Division 1 Rowing

Geneva, NY

Varsity Team Member

August '22 – June '25

SKILLS & INTERESTS

Certifications: FINRA SIE *expected June '26*; Financial Modeling with Capital IQ, WSO, Bloomberg, and Adventis

Technical Skills: Proficient in Office; Intermediate in VBA & Python; Beginner in Spanish

Interests: 2022 Rowing National Championship Contender, Cycling, Triathlons, Woodworking, Skiing, Poker